## HEATHER M. YOUNG, CFA



Heather Young is a Portfolio Manager on the Full Discretion Team at Loomis, Sayles & Company. She co-manages the team's suite of bank loans strategies. Additionally, Heather serves as a Strategist for the team, focused on bank loans.

Heather began her career in 2005 as a credit analyst at Columbia Management/ Bank of America, where she analyzed loans, bonds, and structured products, and developed valuation models. She joined Loomis Sayles in 2008 as a Vice President and Research Analyst covering loans, high yield, investment grade, and emerging markets credits until 2011. After earning her graduate degree, Heather then worked as an early-stage technology investor for Converge Venture Partners. Later, she was a vice president and senior analyst for ESG-forward investment grade bond manager Breckinridge Capital Advisors until 2016 when she rejoined Loomis Sayles as a Senior Bank Loan Analyst. Heather became a Strategist in 2018 and was promoted to Portfolio Manager in 2020.

Heather earned a BA from Boston University and an MBA from the Massachusetts Institute of Technology. She is a CFA® charterholder.

## THE BANK LOAN TEAM MANAGES THE FOLLOWING INVESTMENT STRATEGIES:

INSTITUTIONAL STRATEGIES	MUTUAL FUNDS
Loomis Sayles Senior Floating Rate and Fixed Income Loomis Sayles Senior Loan	Loomis Sayles Senior Floating Rate and Fixed Income Fund

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Before investing, consider the fund's investment objectives, risks, charges, and expenses. Please visit loomissayles.com or call (800) 225-5478 for a prospectus and a summary prospectus, if available, containing this and other information. Read it carefully.

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